



# DIVIDEND GROWER

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Portfolio Manager

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## STRATEGY

The stock selection process is based on the analysis of profitable U.S.-based companies utilizing strict price to free cash flow guidelines. The relationship of free cash flow to the multiple of the stock price is measured to determine whether the selected stock is invested in the GeaSphere model portfolio.

In structuring the portfolio, risk (beta) is reduced in various ways. Specifically, equities are purchased in pairs of low correlating asset classes as measured by historical price to free cash flow relationship and its impact on the equity valuations.

Further, the buying focus is on equities of bullish sectors of U.S. markets. This discipline forces the purchase of stocks that benefit from larger market and economic trends.

The selected equities are further evaluated using our proprietary combination of technical and fundamental analysis before the final weighted parameters are applied. This enhances the potential returns by adding the critical timing elements to our buy/sell equation.

## PERFORMANCE

As of Date: 7/31/2017

	GeaSphere Dividend Grower	S&P 500
YTD	6.55	10.34
1 Year	8.30	13.66
2 Years	9.88	8.35
3 Years	10.84	8.56
5 Years	14.64	12.36
10 Years	10.99	5.43
15 Years	11.93	6.87
Since Inception	9.71	3.33

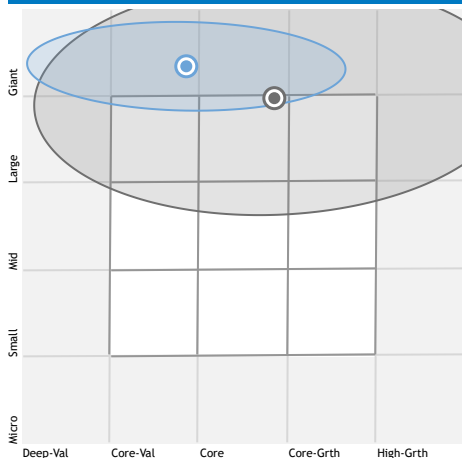
## PERFORMANCE

Time Period: 5/21/2000 to 7/31/2017



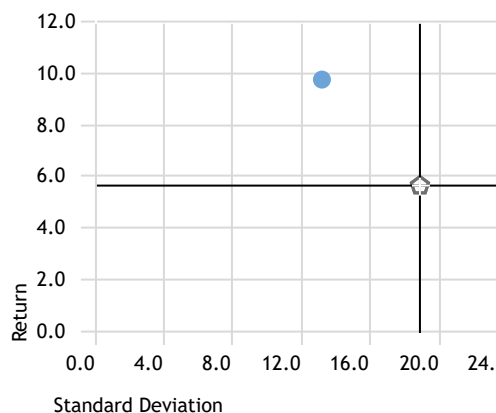
## Actively Managed Multi-Capital Growth Portfolio

## HOLDINGS-BASED STYLE MAP



## RISK-REWARD

Time Period: Since Inception to 7/31/2017



## RISK METRICS

Time Period: Since Inception to 7/31/2017

	Dividend Grower	S&P 500
Excess Return	6.46	0.00
Beta	0.85	1.00
Alpha	6.30	0.00
Standard Deviation	13.18	14.55
Sharpe Ratio	0.65	0.19
R-Squared	88.68	100.00
Up Capture Ratio	104.04	100.00
Down Capture Ratio	70.54	100.00



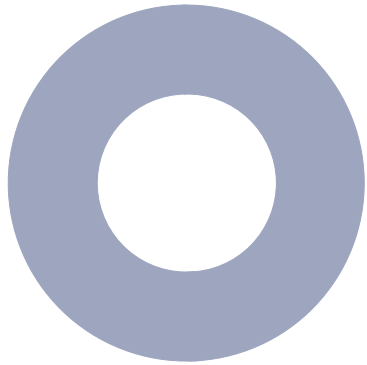
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## Asset Allocation

Portfolio Date: 7/31/2017



	%
• Cash	0.0
• US Equity	100.0
• Non-US Equity	0.0
• US Bond	0.0
• Non-US Bond	0.0
• Other	0.0
<b>Total</b>	<b>100.0</b>

## GICS Equity Sectors

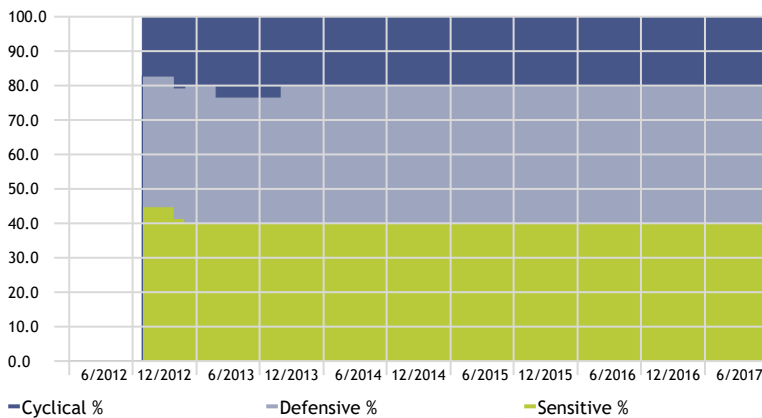
Portfolio Date: 7/31/2017



	%
• Energy	10.0
• Materials	3.3
• Industrials	13.3
• Consumer Discretionary	13.3
• Consumer Staples	16.7
• Healthcare	23.3
• Financials	6.7
• Information Technology	13.3
• Telecom Services	0.0
• Utilities	0.0
• Real Estate	0.0
<b>Total</b>	<b>100.0</b>

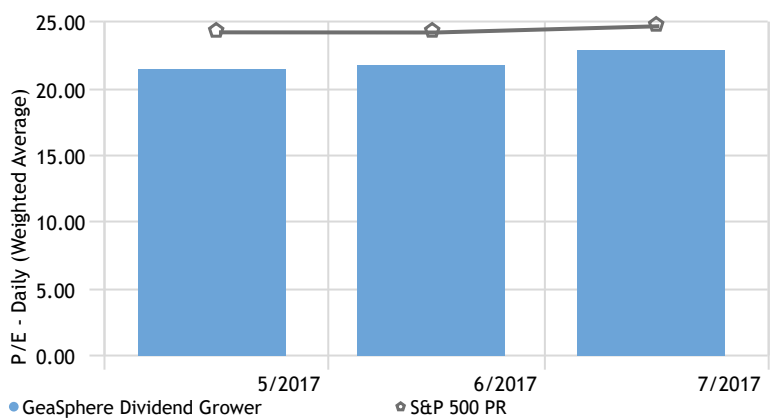
## Equity Super Sectors

Time Period: 1/1/2012 to 6/30/2017



## P/E Ratio

Time Period: 5/1/2017 to 7/31/2017



## Top 10 Holdings

Portfolio Date: 7/31/2017

	Portfolio Weighting %	Total Ret YTD (Daily)
PepsiCo Inc	3.34	15.19
Pfizer Inc	3.34	5.73
Procter & Gamble Co	3.34	12.09
Qualcomm Inc	3.34	-15.69
Schlumberger Ltd	3.34	-23.24
United Parcel Service Inc Class B	3.34	1.77
United Technologies Corp	3.34	6.99
UnitedHealth Group Inc	3.34	22.39
Wal-Mart Stores Inc	3.34	19.07
Wells Fargo & Co	3.34	-2.01

Risk of Loss: The value of securities and other investments may move up or down, sometimes rapidly and unpredictably. Securities markets can be volatile. A client account may at any point in time be worth less than its initial value. Regardless of how well an individual investment performs, if financial markets decline, you could lose money. Investment in specific securities involves risks of loss due to a variety of reasons.