



CORE GROWTH

Eduard Hamamjian
Portfolio Manager

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STRATEGY

The stock selection process is based on the analysis of profitable U.S.-based companies utilizing strict price to free cash flow guidelines. The relationship of free cash flow to the multiple of the stock price is measured to determine whether the selected stock is invested in the GeaSphere model portfolio.

In structuring the portfolio, risk (beta) is reduced in various ways. Specifically, equities are purchased in pairs of low correlating asset classes as measured by historical price to free cash flow relationship and its impact on the equity valuations.

Further, the buying focus is on equities of bullish sectors of U.S. markets. This discipline forces the purchase of stocks that benefit from larger market and economic trends.

The selected equities are further evaluated using our proprietary combination of technical and fundamental analysis before the final weighted parameters are applied. This enhances the potential returns by adding the critical timing elements to our buy/sell equation.

PERFORMANCE

As of Date: 6/30/2018

	GeaSphere Core	S&P 500
YTD	7.14	1.67
1 Year	18.07	12.18
2 Years	22.28	13.82
3 Years	12.39	9.63
5 Years	13.93	11.10
10 Years	—	7.82
15 Years	—	7.08
Since Inception	14.10	11.50

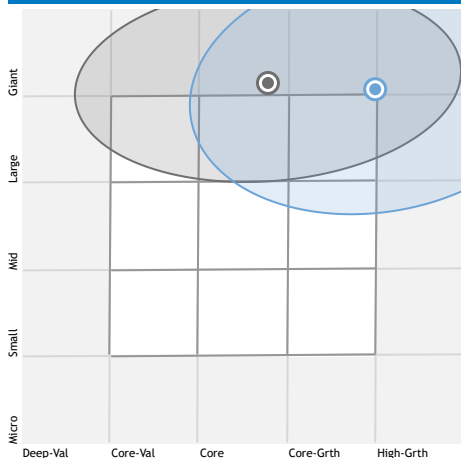
PERFORMANCE

Time Period: 11/27/2010 to 6/30/2018



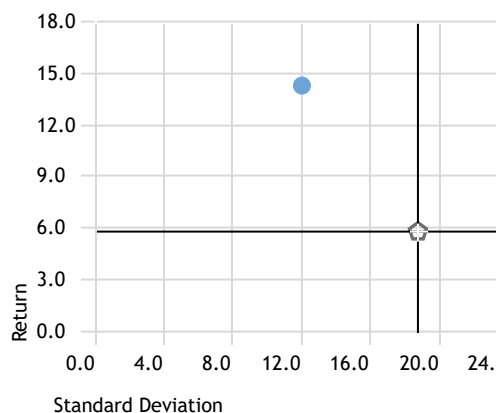
Actively Managed Multi-Capital Growth Portfolio

HOLDINGS-BASED STYLE MAP



RISK-REWARD

Time Period: Since Inception to 6/30/2018



RISK METRICS

Time Period: Since Inception to 6/30/2018

	GeaSphere Core	S&P 500
Excess Return	2.62	0.00
Beta	0.99	1.00
Alpha	2.64	0.00
Standard Deviation	11.97	10.82
Sharpe Ratio	1.15	1.04
R-Squared	79.53	100.00
Up Capture Ratio	110.39	100.00
Down Capture Ratio	97.80	100.00



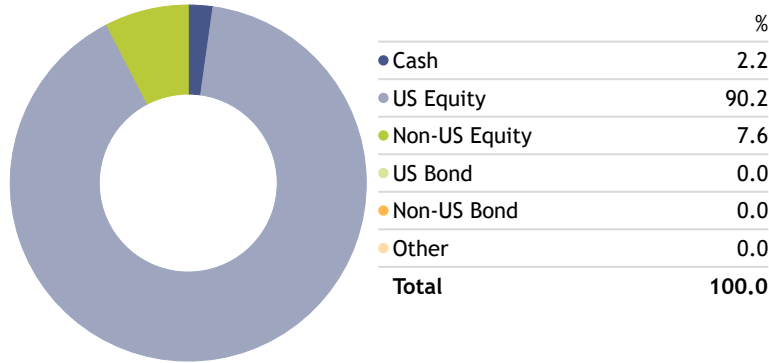
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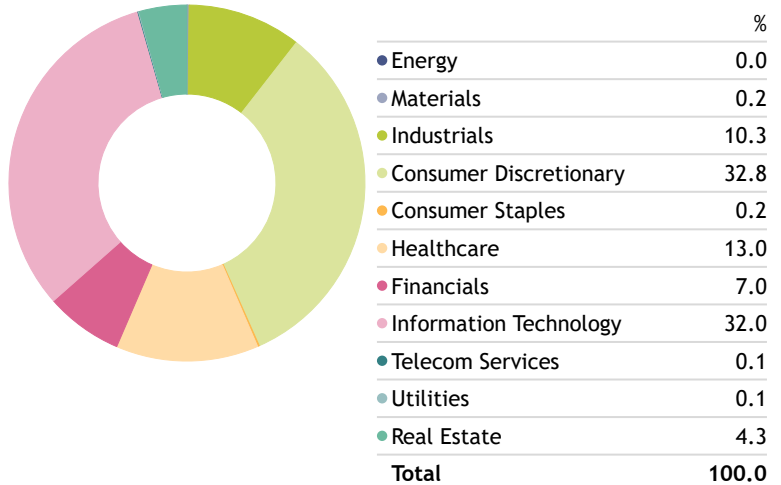
Asset Allocation

Portfolio Date: 6/30/2018



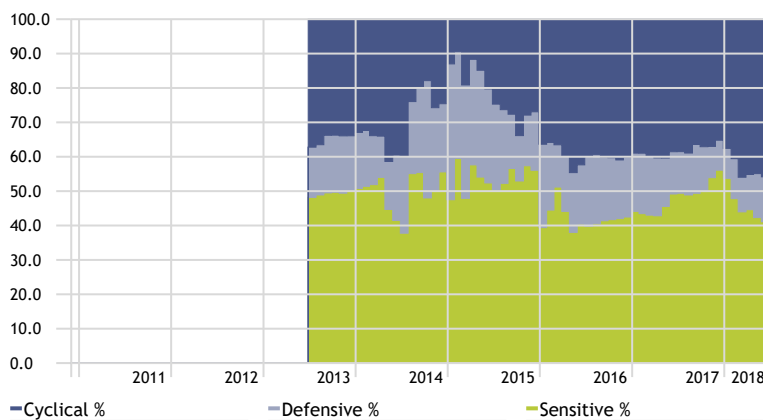
GICS Equity Sectors

Portfolio Date: 6/30/2018



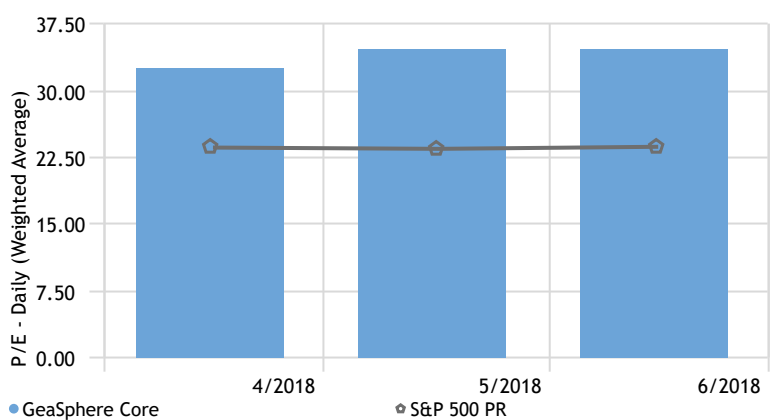
Equity Super Sectors

Time Period: Since Inception to 6/30/2018



P/E Ratio

Time Period: 4/1/2018 to 6/30/2018



Top 10 Holdings

Portfolio Date: 6/30/2018

	Portfolio Weighting %	Total Ret YTD (Daily)
Netflix Inc	6.24	89.03
NVIDIA Corp	5.91	30.32
Tesla Inc	5.75	-0.84
Amazon.com Inc	5.68	59.36
Alibaba Group Holding Ltd ADR	5.27	14.82
Vanguard S&P Small-Cap 600 Growth ETF	4.38	16.01
The Home Depot Inc	4.06	7.14
Alphabet Inc A	4.06	21.13
American Tower Corp	3.97	1.25
Intuit Inc	3.86	38.43

Risk of Loss: The value of securities and other investments may move up or down, sometimes rapidly and unpredictably. Securities markets can be volatile. A client account may at any point in time be worth less than its initial value. Regardless of how well an individual investment performs, if financial markets decline, you could lose money. Investment in specific securities involves risks of loss due to a variety of reasons.